

Post Oak Plaza HOUSTON, TEXAS



Post Oak Plaza is located in the heart of Uptown, Houston's most vibrant and valuable mixed use region.



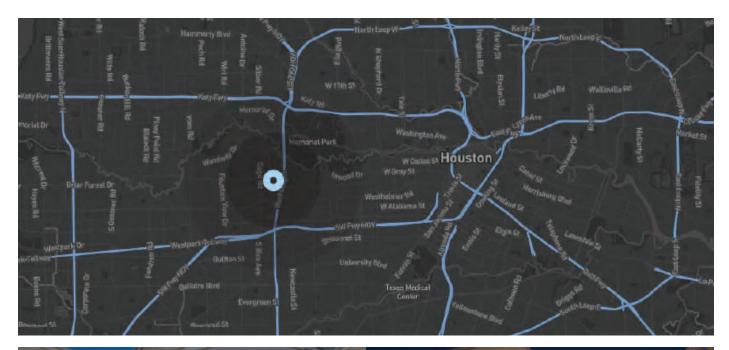
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Post Oak Plaza

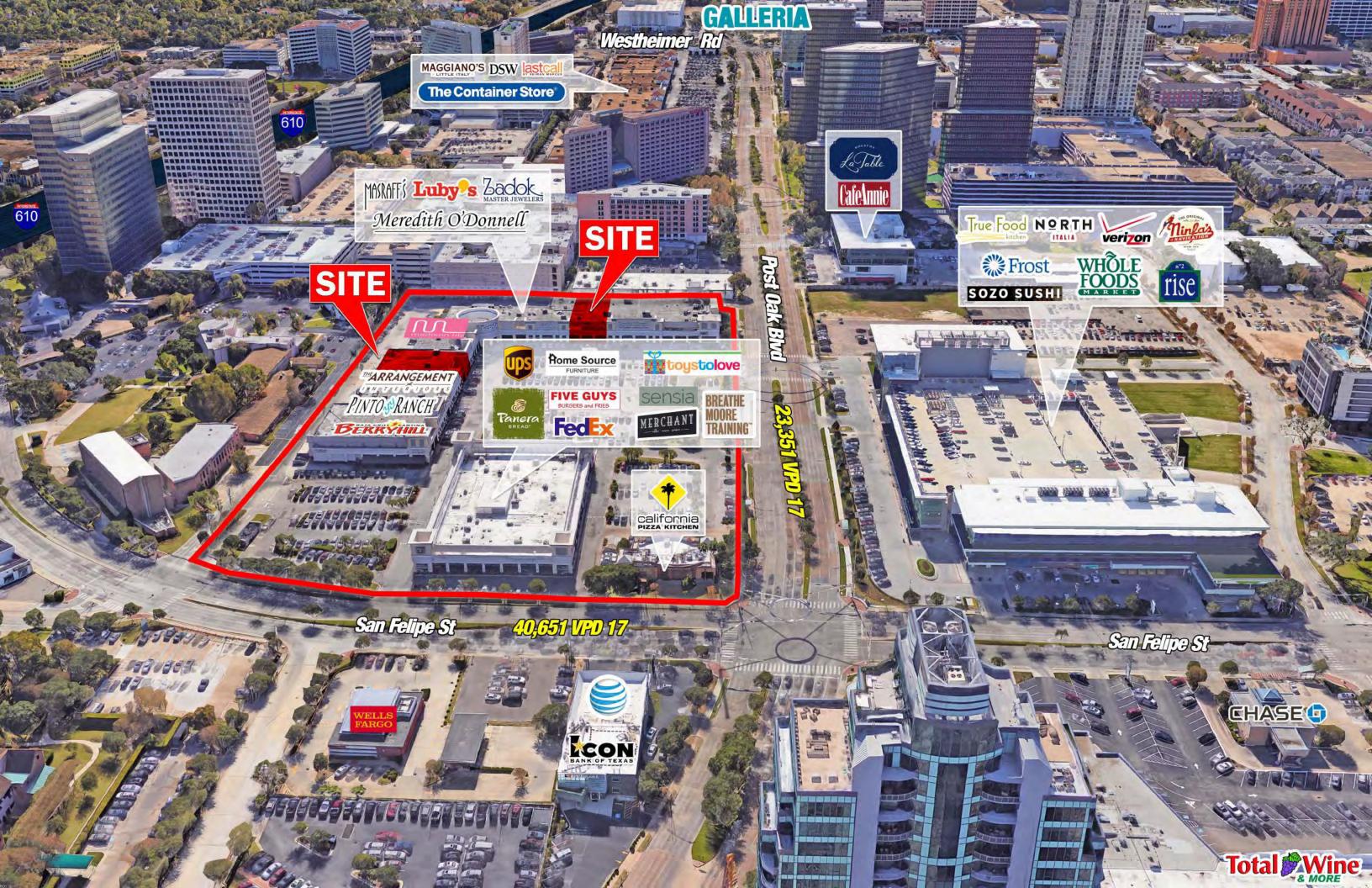
Post Oak Plaza is a prime retail project surrounded by Houston's most attractive upscale buyers in the heart of Uptown / The Galleria area. Arguably at Houston's most valuable corner, Post Oak Blvd and San Felipe Rd, the project enjoys being a part of an immediate region with thriving growth, constant new residential construction, outstanding consumer income levels, and <5 min access to three major freeway thoroughfares - I-610 W (307,000 cpd), US-59 (341,000 cpd) and I-10 (338,000 cpd). In addition, the project is located seconds away from The Galleria, Houston's premier shopping destination that has more than 30 million visitors each year and just recently completed a \$250mm renovation adding an additional 130,000 SF of retail, increasing the total retail space to 2.4mm SF.

Median household income levels in nearby wealthy neighborhoods - Uptown, The Memorial Villages, River Oaks, and West University - are \$90,000 - \$120,000. In addition, the Uptown business district is only surpassed by Downtown Houston and the Texas Medical Center, which both do not contain close to the same level of residential and retail development as Uptown. Uptown truly is Houston's most dynamic mixed use region.

MAP & GALLERY

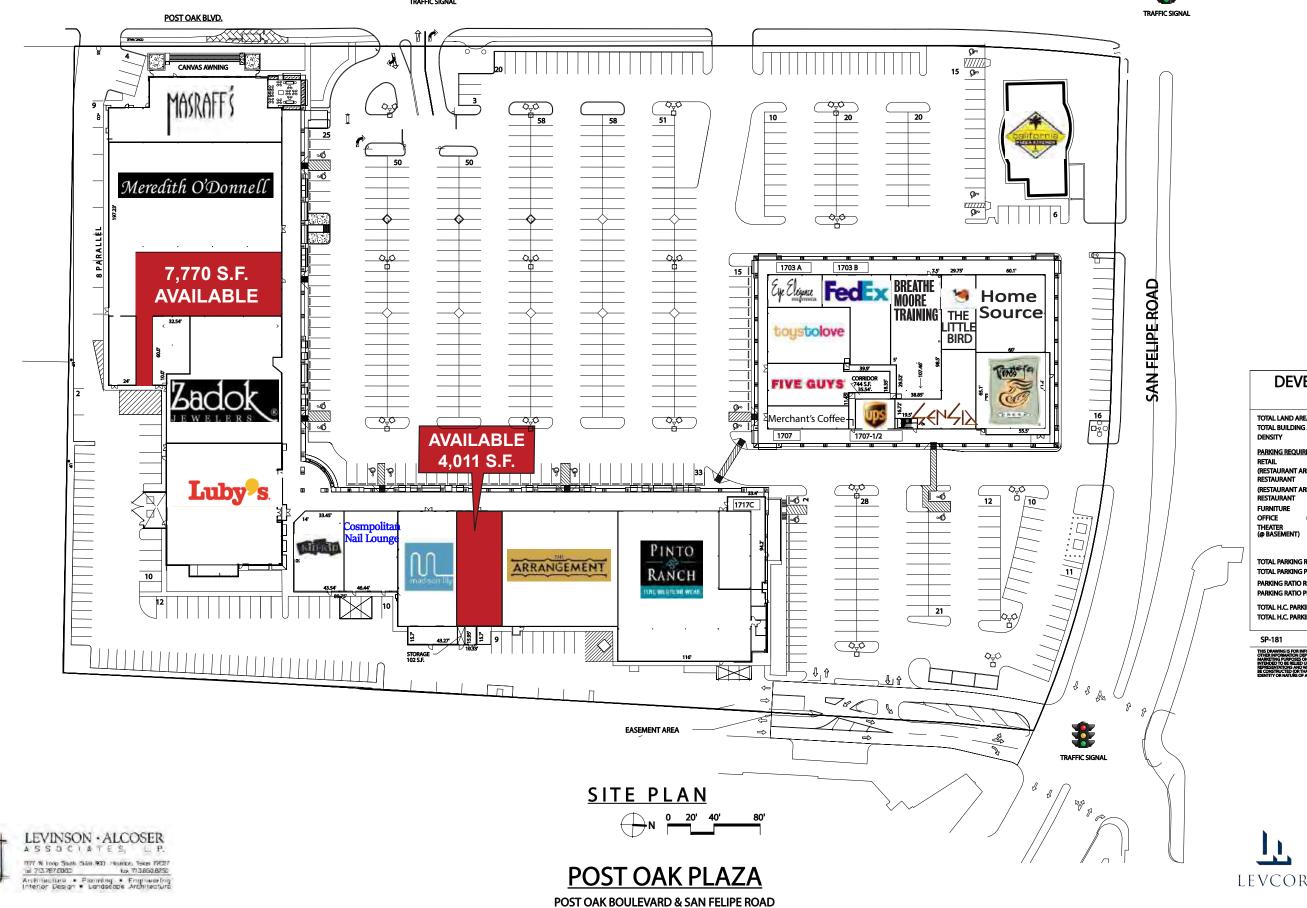








POST OAK BOULEVARD



HOUSTON, TEXAS



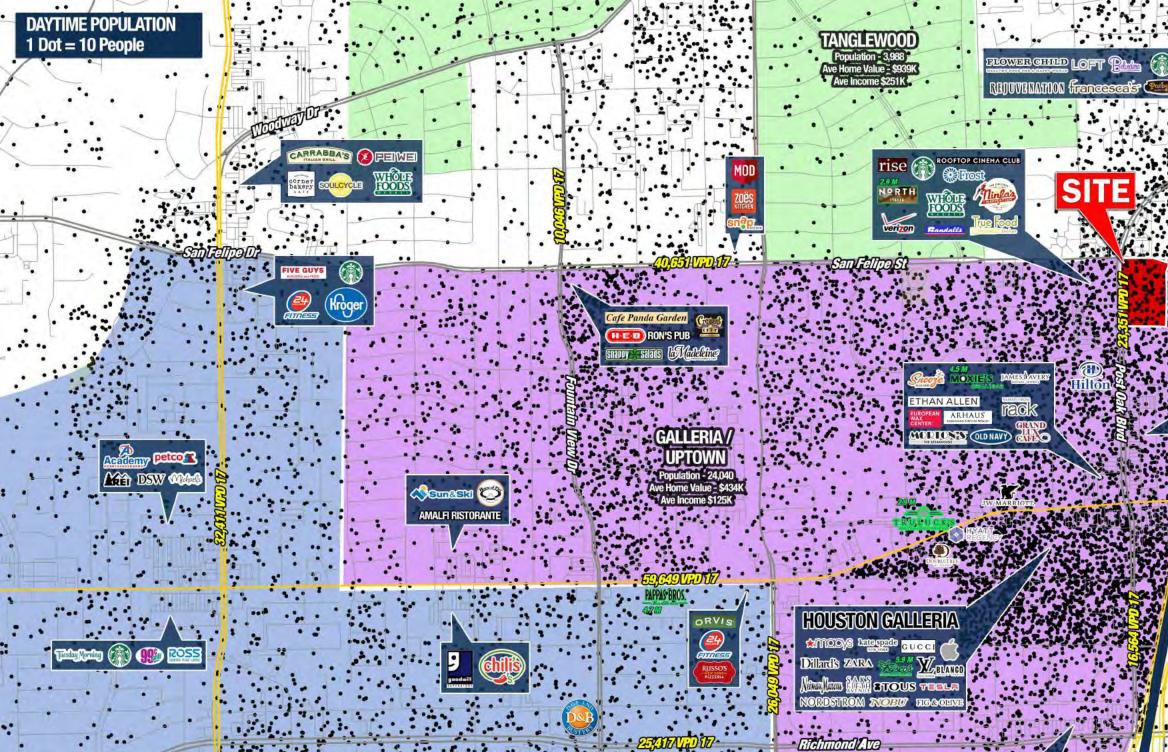
DEVELOPMENT SYNOPSIS

USING 20% RULE

SP-181	07-28-201	15	24129.002		
TOTAL H.C. PAR	KING PROVIDED:		18 SPACES		
TOTAL H.C. PARKING REQUIRED (2% OF TOTAL):		13/	13.4 (13) SPACES		
PARKING RATIO	PROVIDED		5/1000		
PARKING RATIO REQUIRED			4.4 /1000		
TOTAL PARKING	PROVIDED		687 SPACES		
TOTAL PARKING REQUIRED			599 SPACES		
(@ BASEMENT)		(4,531 S.F.)			
THEATER	(1 SPACE/3 SEATS)	110 SEATS	37 SPACES		
OFFICE	(2.5 SPACE/1,000 S.F.)	0 S.F.	0 SPACES		
FURNITURE	(4 SPACE/1,000 S.F.)	30,064 S.F.	121 SPACES		
RESTAURANT	(8 SPACE/1,000 S.F.)	7,657 S.F.	62 SPACES		
	(4 SPACE/ 1,000 S.F.) REA OVER 20% AT MIXED USE B		TTU SPACES		
(RESTAURANT A RESTAURANT	REA UNDER 20% AT MIXED USE (4 SPACE/1,000 S.F.)	BLDGS) 27.426 S.F.	110 SPACES		
RETAIL	(4 SPACE/1,000 S.F.)	67,450 S.F.	269 SPACES		
PARKING REQU					
DENSITY			27.2 %		
TOTAL BUILDIN	G AREA (GLA)		137,022 S.F.		
TOTAL LAND AREA		(±11.56 AC.)	503,395 S.F.		

THE DRAWING IS FOR INFORMATION PURPOSES ONLY, ANY AND ALL FERURES, MATTER OTHER INFORMATION DEPICTO DIRECTION OF DRIVEN DEBILS AND ALL MARKETING PURPOSES ONLY, ARE SUBJECT TO MODIFICATION WITHOUT NOTICE, ARE NO INTENDED TO BE RELED UPON THE SUBJECT TO MODIFICATION WITHOUT NOTICE, ARE NO INTENDED TO BE RELED UPON THAT NAMEN AND ALL POLY AND TAXATOR REPRESENTATIONS AND WARMANTES AST OTHE SCILLAR ON MUTHOUT NOTICE, ARE NO BENETISTIC ON LOW ADDRESS AND ADDRESS AND ADDRESS AND ADDRESS DEPICTY OF INVIDE OF ANY COLUMNIST INTERDE CONSTRUCTED ON AST OTHE DEPICTY OF INVIDE OF ANY COLUMNIST THERE OF INTERDION AST OTHER DEPICTY OF INVIDE OF ANY COLUMNIST THERE OF INTERDION.

LEVCOR Retail Development, Leasing, and Brokerage 1001 West Loop South, Suite 600, Houston, TX 77027 Phone: (713) 952-0366 Fax: (713) 268-3723



WOODLAKE/ BRIAR MEADOW Population - 38,936 Ave Home Value - \$336K Ave Income \$68K

Ave Home Value - SK36K Ave Income SK8K

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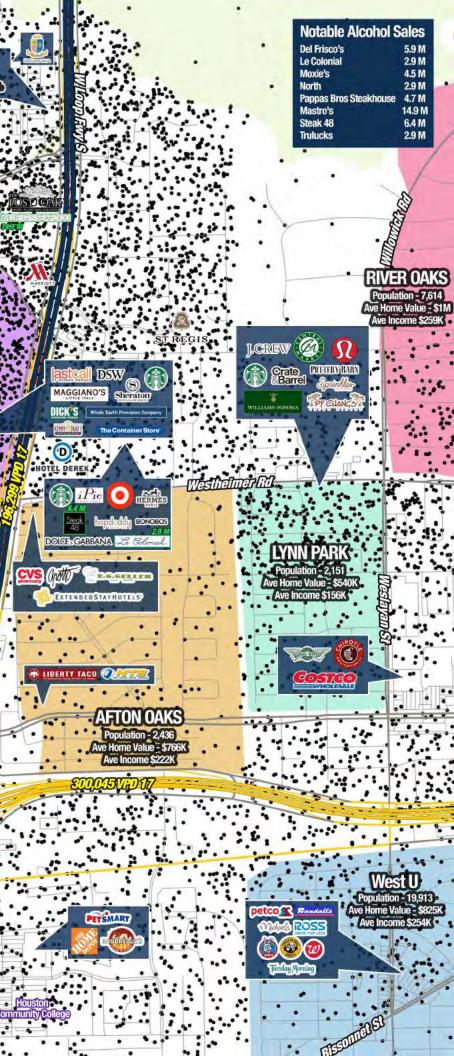
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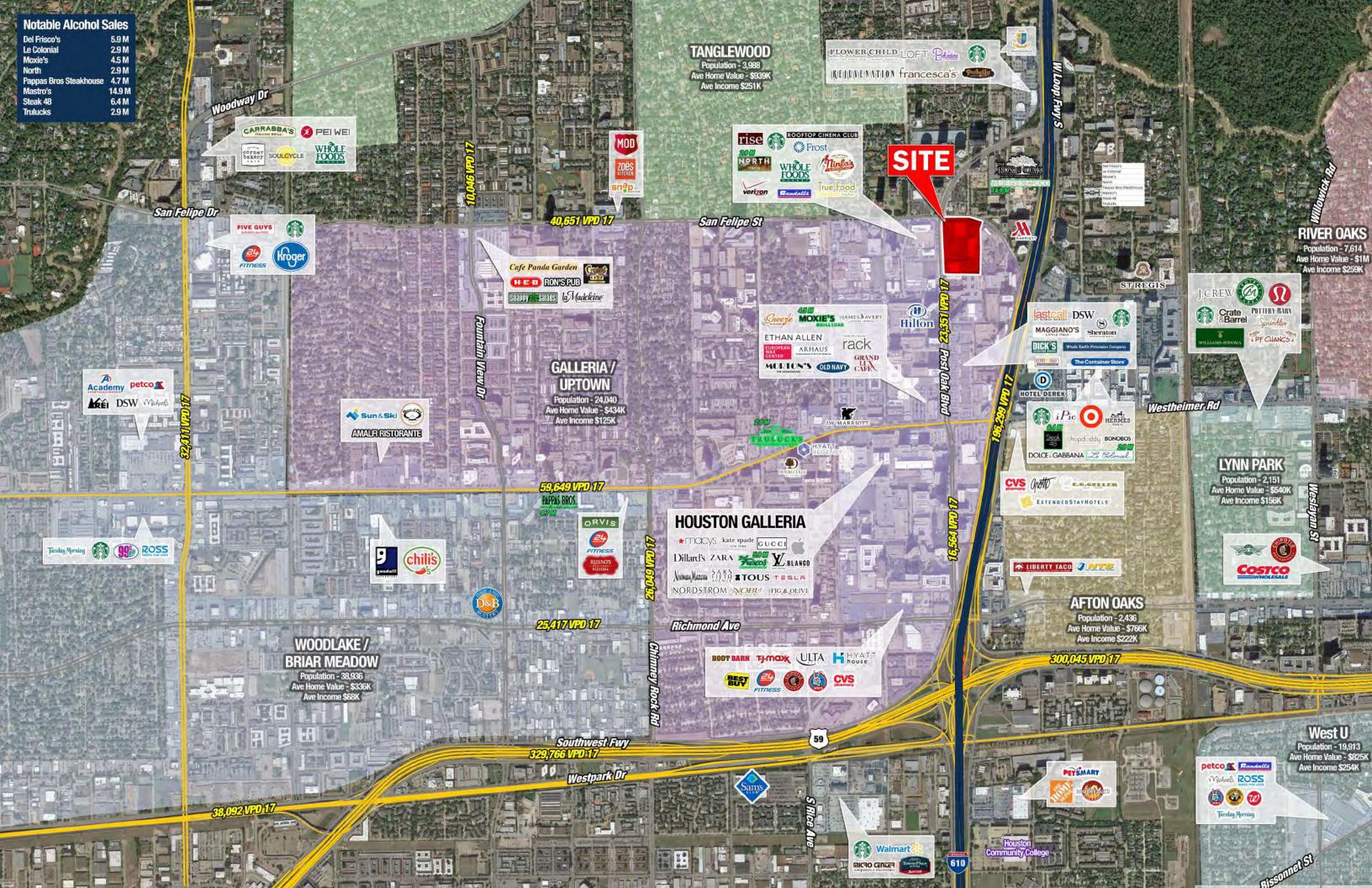
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AREA DEMOGRAPHICS

Population	1 mile	3 miles	5 miles
2018 Estimate	18,801	181,385	504,219
2023 Projection	19,794	192,934	533,586
2010 Census	15,621	159,245	448,772
Projected Annual Growth 2018-2023	1.1%	1.3%	1.2%

Household	1 mile	3 miles	5 miles
2018 Estimate	11,520	91,427	238,072
2023 Projection	12,386	99,171	257,674
2010 Census	9,088	77,299	202,984
Projected Annual Growth 2018-2023	1.5%	1.7%	1.6%

Estimated Household

Income	1 mile	3 miles	5 miles
2018 Average HH Income	\$152,610	\$149,955	\$139,113
2018 Median HH Income	\$113,337	\$101,701	\$96,226

Traffic Counts	Cars per day			
San Felipe Rd.	40,000			
Post Oak Blvd.	33,000			



COMPLETE PROFILE

2000-2010 Census, 2018 Estimates with 2023 Projections Calculated using Weighted Block Centroid from Block Groups Levcor, Inc.

Lat/Lon: 29.7495/-95.4608



						RFULL	
1701 Post Oak Blvd	1 mi radiu	s	3 mi radiu	s	5 mi radiu	IS	
Houston, TX 77056	T mi radius		S IIII Taulus		5 mi radius		
Population							
Estimated Population (2018)	18,801		181,385		504,219		
Projected Population (2023)	19,794		192,934		533,586		
Census Population (2010)	15,621		159,245		448,772		
Census Population (2000)	13,848		141,760		414,598		
Projected Annual Growth (2018-2023)	993	1.1%	11,549	1.3%	29,367	1.2	
Historical Annual Growth (2010-2018)	3,180	2.5%	22,140	1.7%	55,447	1.5	
Historical Annual Growth (2000-2010)	1,773	1.3%	17,485	1.2%	34,173	0.8	
Estimated Population Density (2018)	5,987 p	osm	6,418 <i>p</i>	sm	6,422 <i>µ</i>	osm	
Trade Area Size		3,967 <i>psin</i> 3.1 <i>sq mi</i>		28.3 sq mi		78.5 <i>sq mi</i>	
Households							
Estimated Households (2018)	11,520		91,427		238,072		
Projected Households (2023)	12,386		99,171		257,674		
Census Households (2010)	9,088		77,299		202,984		
Census Households (2000)	7,969		70,275		186,060		
Projected Annual Growth (2018-2023)	866	1.5%	7,745	1.7%	19,602	1.6	
Historical Annual Change (2000-2018)	3,551	2.5%	21,152	1.7%	52,012	1.6	
Average Household Income							
Estimated Average Household Income (2018)	\$152,610		\$149,955		\$139,113		
Projected Average Household Income (2023)	\$176,952		\$171,444		\$158,551		
Census Average Household Income (2010)	\$148,593		\$119,758		\$104,790		
Census Average Household Income (2000)	\$116,964		\$94,028		\$80,260		
Projected Annual Change (2018-2023)	\$24,342	3.2%	\$21,490	2.9%	\$19,438	2.8	
Historical Annual Change (2000-2018)	\$35,646	1.7%	\$55,927	3.3%	\$58,853	4.1	
Median Household Income							
Estimated Median Household Income (2018)	\$113,337		\$101,701		\$96,226		
Projected Median Household Income (2023)	\$129,899		\$114,562		\$108,751		
Census Median Household Income (2010)	\$88,194		\$78,659		\$72,268		
Census Median Household Income (2000)	\$78,564		\$66,233		\$57,545		
Projected Annual Change (2018-2023)	\$16,562	2.9%	\$12,861	2.5%	\$12,525	2.6	
Historical Annual Change (2000-2018)	\$34,772	2.5%	\$35,468	<i>3.0%</i>	\$38,682	3.7	
Per Capita Income							
Estimated Per Capita Income (2018)	\$93,538		\$75,613		\$65,757		
Projected Per Capita Income (2023)	\$110,754		\$88,153		\$76,635		
Census Per Capita Income (2010)	\$86,444		\$58,132		\$47,398		
			\$46,503		\$35,890		
Census Per Capita Income (2000)	\$67,005						
		3.7%	\$12.540	3.3%	\$10.878	3.3	
Census Per Capita Income (2000) Projected Annual Change (2018-2023) Historical Annual Change (2000-2018)	\$67,005 \$17,216 \$26,533	3.7% 2.2%	\$12,540 \$29,110	3.3% 3.5%	\$10,878 \$29,866	3.3 4.6	

LEVCOR embraces its mission to develop exciting retail and mixed-use properties. We apply experienced vision and an agile mindset to outperform a competitive market. We act as a trusted partner for our investors and tenants to enable the success of our projects. We deliver innovative and sustainable real estate developments that benefit surrounding communities while representing sound investments for the company.





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